

PomTech Incorporated Summary Cap Table

	Shares Authorized	Shares Issued and Outstanding	Fully Diluted Shares	Post Dilution Ownership	* Fully Diluted	* Cash Paid
Common Stock classes						
Common Class B (CB) Stock	9,000,000	9,000,000	9,000,000	97.025%		\$ 90.00
Darin Oliver Class B	4,500,000	4,500,000	4,500,000	48.513%	41.98%	
Jacob Gross Class B	4,500,000	4,500,000	4,500,000	48.513%	41.98%	
Common Class B (CA) Stock*	10,000,000	275,913	275,913	2.975%	2.57%	
Convertibles (Safes)					13.48%	\$ 1,605,341.38
Total Common Stock issued and outstanding			9,275,913	100.000%	100.00%	

Preferred Stock classes

Total Preferred Stock issued and outstanding				.000%		\$ -
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Convertibles***	Type	Discount	Cap	Cap Type	* Principal
Group I	SAFE	None	6,900,000	Post-Money	\$ 345,000.00
Group II	SAFE	None	8,000,000	Post-Money	\$ 105,920.69
Group III	SAFE	None	15,000,000	Post-Money	\$ 714,420.69
Group IV	SAFE	None	18,000,000	Post-Money	\$ 380,000.00
Group V	SAFE	None	20,000,000	Post-Money	\$ 60,000.00
Total Convertibles issued		Weighted	\$13,435,986.38		\$ 1,605,341.38
Fully Diluted			13.48%		
Totals				100.000%	\$ 1,605,341.38

Notes:

*Some shares subject to vesting

**Assumes full Cap price reached

***Convertibles grouped by Cap Price

Name	Common Class B (CB))	Common Class A (CA)	Outstanding Shares	Fully Diluted Shares	Vested	Outstanding Ownership	Fully Diluted/Vested Ownership	* Cash Raised	* SAFE Post-Money Cap	Fully Dilluted
Agile Rainmakers LLC		22,727	22,727	22,727	22,727	0.25%		\$ -	\$ -	0.21%
Darin Oliver	4,500,000		4,500,000	4,500,000		48.51%	48.51%	\$ 45.00	\$ -	41.98%
Jacob Gross	4,500,000		4,500,000	4,500,000		48.51%	48.51%	\$ 45.00	\$ -	41.98%
Yevhen Yezerskyy (Employee Vesting)			90,228	90,228	90,228	0.97%	0.97%	\$ -	\$ -	0.84%
Wyatt Calandro			46,462	46,462	46,462	0.50%	0.50%	\$ -	\$ -	0.43%
Aiden Biggs (Employee Vesting)			116,496	116,496		0.00%	1.26%	\$ -	\$ -	1.09%
Alex Reynolds						0.00%	0.00%	\$ 50,000.00	\$ 6,900,000.00	0.72%
Alokrd LLC						0.00%	0.00%	\$ 25,000.00	\$ 6,900,000.00	0.36%
Arkadij Bojko						0.00%	0.00%	\$ 10,000.00	\$ 6,900,000.00	0.14%
Daniel Lev						0.00%	0.00%	\$ 5,000.00	\$ 6,900,000.00	0.07%
Jordi Alexander						0.00%	0.00%	\$ 69,000.00	\$ 6,900,000.00	1.00%
Kevin Young						0.00%	0.00%	\$ 40,000.00	\$ 6,900,000.00	0.58%
Larry Feinberg						0.00%	0.00%	\$ 3,000.00	\$ 6,900,000.00	0.04%
Logan Morley McCurdy						0.00%	0.00%	\$ 14,000.00	\$ 6,900,000.00	0.20%
Luigi Charles						0.00%	0.00%	\$ 4,000.00	\$ 6,900,000.00	0.06%
Spirit Enterprises LLC						0.00%	0.00%	\$ 100,000.00	\$ 6,900,000.00	1.45%
Stephen Ilett						0.00%	0.00%	\$ 25,000.00	\$ 6,900,000.00	0.36%
Alex Ward						0.00%	0.00%	\$ 10,000.00	\$ 8,000,000.00	0.13%
Eric Dauphin						0.00%	0.00%	\$ 25,000.00	\$ 8,000,000.00	0.31%
Jinhee Chung						0.00%	0.00%	\$ 25,000.00	\$ 8,000,000.00	0.31%
Kai Feinberg						0.00%	0.00%	\$ 5,000.00	\$ 8,000,000.00	0.06%
Karen Sidorov						0.00%	0.00%	\$ 7,500.00	\$ 8,000,000.00	0.09%
Rattiya Ampai						0.00%	0.00%	\$ 15,000.00	\$ 8,000,000.00	0.19%
Sherry Nissim						0.00%	0.00%	\$ 5,000.00	\$ 8,000,000.00	0.06%
Teoman Yavuzkurt						0.00%	0.00%	\$ 13,420.69	\$ 8,000,000.00	0.17%
Kai Feinberg (Second Investment)						0.00%	0.00%	\$ 6,000.00	\$ 15,000,000.00	0.04%
Jordi Alexander (Second Investment)						0.00%	0.00%	\$ 100,000.00	\$ 15,000,000.00	0.67%
Gerry Ward						0.00%	0.00%	\$ 25,000.00	\$ 15,000,000.00	0.17%
James Boyce						0.00%	0.00%	\$ 50,000.00	\$ 15,000,000.00	0.33%
Garwal Investments LLC:						0.00%	0.00%	\$ 200,000.00	\$ 15,000,000.00	1.33%
RKN Trust						0.00%	0.00%	\$ 25,000.00	\$ 15,000,000.00	0.17%
Nick Fazzari						0.00%	0.00%	\$ 10,000.00	\$ 15,000,000.00	0.07%
Five Rivers Investments LLC						0.00%	0.00%	\$ 200,000.00	\$ 15,000,000.00	1.33%
Daniel Zartman						0.00%	0.00%	\$ 80,000.00	\$ 15,000,000.00	0.53%

Name	Common Class B (CB))	Common Class A (CA)	Outstanding Shares	Fully Diluted Shares	Vested	Outstanding Ownership	Fully Diluted/Vested Ownership	* Cash Raised	* SAFE Post-Money Cap	Fully Dilluted
Daniel Lev (Second Investment)						0.00%	0.00%	\$ 5,000.00	\$ 15,000,000.00	0.03%
Arkadij Bojko						0.00%	0.00%	\$ 10,000.00	\$ 15,000,000.00	0.07%
Berry-Rock Management LLC						0.00%	0.00%	\$ 100,000.00	\$ 18,000,000.00	0.56%
Caption Distribution LLC						0.00%	0.00%	\$ 250,000.00	\$ 18,000,000.00	1.39%
Kevin Young (Second Investment)						0.00%	0.00%	\$ 30,000.00	\$ 18,000,000.00	0.17%
Nikhil Kokra						0.00%	0.00%	\$ 60,000.00	\$ 20,000,000.00	0.30%
										13.48%
										100.00%
										86.52%
										13.48%

Sept 12, 2024



Darin Oliver, CEO

102.57%